



# City of Maricopa

## Legislation Details

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**File #:** CON 12-060    **Version:** 1    **Name:** Investment Management Services  
**Type:** Contract    **Status:** Passed  
**File created:** 7/21/2012    **In control:** City Council Regular Meeting  
**On agenda:** 8/7/2012    **Final action:** 8/7/2012

**Title:** The Mayor and City Council shall discuss and possibly take action on approving a contract with PFM Asset Management, L.L.C. (PFM) for investment management services pursuant to Section 3-223, "Cooperative Purchasing" of the City Code. Consistent with the current Local Government Investment Pool (LGIP) agreement, if approved, PFM would be compensated on a percentage basis scaled to the size of the portfolio, and these fees would be paid through a custodial account directly to PFM. Therefore, there is no budgetary impact of this professional services agreement. Discussion and Action.

**Sponsors:** Tom Duensing

**Indexes:** Well Planned Quality Growth and Development

**Code sections:**

**Attachments:** 1. Purchasing Summary, 2. Agreement, 3. City of Chandler's Agreement, 4. PowerPoint Presentation

Date	Ver.	Action By	Action	Result
8/7/2012	1	City Council Regular Meeting	Approved	Pass