

## City of Maricopa

## **Legislation Details**

File #: CON 16-02 Version: 1 Name: Investment Management Services

Type: Contract Status: Passed

File created: 12/30/2015 In control: City Council Regular Meeting

On agenda: 1/19/2015 Final action: 1/19/2016

**Title:** The Mayor and City Council shall discuss and possibly take action on approving a 2-year contract

extension with PFM Asset Management, L.L.C. (PFM) for investment management services pursuant to Section3-223, "Cooperative Purchasing" of the City Code. Consistent with the current Local Government Investment Pool (LGIP) agreement, if approved, PFM would be compensated on a percentage basis scaled to the size of the portfolio, and there is no budgetary impact of this

professional services agreement. Discussion and Action.

Sponsors:

Indexes: Fiscal Policies and Management, Well Planned Quality Growth and Development

**Code sections:** 

Attachments: 1. Agreement

| Date      | Ver. | Action By                    | Action   | Result |
|-----------|------|------------------------------|----------|--------|
| 1/19/2016 | 1    | City Council Regular Meeting | Approved | Pass   |