

**EXHIBIT B-2**  
**LEGAL DESCRIPTION**  
**E.L.G. INVESTMENTS, LLC**

PARCEL NO. 1:

THE SOUTH 1429.19 FEET OF THE EAST HALF OF SECTION 31, TOWNSHIP 4 SOUTH, RANGE 4 EAST OF THE GILA AND SALT RIVER BASE AND MERIDIAN, PINAL COUNTY, ARIZONA;

EXCEPTING THEREFROM ALL MINERALS AND MINERAL RIGHTS AS RESERVED IN DOCKET 38, PAGE 147; AND

EXCEPT ANY PORTION LYING WITHIN THE FOLLOWING DESCRIBED PARCEL:

A PORTION OF SECTION 31, TOWNSHIP 4 SOUTH, RANGE 4 EAST OF THE GILA AND SALT RIVER BASE AND MERIDIAN, PINAL COUNTY, ARIZONA, DESCRIBED AS FOLLOWS:

COMMENCING AT THE SOUTHEAST CORNER OF SECTION 31;

THENCE NORTH 89 DEGREES 58 MINUTES 48 SECONDS WEST ALONG THE SOUTH LINE OF THE SOUTHEAST QUARTER OF SECTION 31, 1,385.48 FEET;

THENCE NORTH 00 DEGREES 32 MINUTES 08 SECONDS EAST, 878.52 FEET TO THE ½ INCH REBAR WITH CAP L.S. 16174 AND THE TRUE POINT OF BEGINNING;

THENCE NORTH 89 DEGREES 27 MINUTES 53 SECONDS WEST, 544.54 FEET TO A ½ INCH REBAR WITH CAP L.S. 16174;

THENCE NORTH 00 DEGREES 32 MINUTES 08 SECONDS EAST, 800.06 FEET TO A ½ INCH REBAR WITH CAP L.S. 27753;

THENCE 89 DEGREES 27 MINUTES 53 SECONDS EAST, 544.54 FEET TO A ½ INCH REBAR WITH CAP L.S. 16174;

THENCE SOUTH 00 DEGREES 32 MINUTES 08 SECONDS WEST, 800.06 FEET TO THE TRUE POINT OF BEGINNING.

PARCEL 2:

THE EAST HALF OF SECTION 31 AND THE NORTH 276.00 FEET OF THE EAST 276.00 FEET OF THE NORTHWEST QUARTER OF SECTION 31, TOWNSHIP 4 SOUTH, RANGE 4 EAST OF THE GILA AND SALT RIVER BASE AND MERIDIAN, PINAL COUNTY, ARIZONA;

EXCEPT ALL OIL AND MINERAL RIGHTS AS RESERVED IN DEED RECORDED AS DOCKET 18, PAGE 11 RECORDS OF PINAL COUNTY, ARIZONA; AND

EXCEPT THE SOUTH 1429.19 FEET OF THE EAST HALF OF SECTION 31, TOWNSHIP 4 SOUTH, RANGE 4 EAST OF THE GILA AND SALT RIVER BASE AND MERIDIAN, PINAL COUNTY, ARIZONA; AND

EXCEPT THE FOLLOWING DESCRIBED PARCEL:

A PORTION OF SECTION 31, TOWNSHIP 4 SOUTH, RANGE 4 EAST OF THE GILA AND SALT RIVER BASE AND MERIDIAN, PINAL COUNTY, ARIZONA, DESCRIBED AS FOLLOWS:

COMMENCING AT THE SOUTHEAST CORNER OF SECTION 31;

THENCE NORTH 89 DEGREES 58 MINUTES 48 SECONDS WEST ALONG THE SOUTH LINE OF THE SOUTHEAST QUARTER OF SECTION 31, 1,385.48 FEET;

THENCE NORTH 00 DEGREES 32 MINUTES 08 SECONDS EAST, 878.52 FEET TO A ½ INCH REBAR WITH CAP L.S. 16174 AND THE TRUE POINT OF BEGINNING;

THENCE NORTH 89 DEGREES 27 MINUTES 53 SECONDS WEST, 544.54 FEET TO A ½ INCH REBAR WITH CAP L.S. 16174;

THENCE NORTH 00 DEGREES 32 MINUTES 08 SECONDS EAST, 800.06 FEET A ½ INCH REBAR WITH CAP L.S. 27753;

THENCE SOUTH 89 DEGREES 27 MINUTES 53 SECONDS EAST, 544.54 FEET TO A ½ INCH REBAR WITH CAP L.S. 16174;

THENCE BEGINNING SOUTH 00 DEGREES 32 MINUTES 08 SECONDS WEST, 800.06 FEET TO THE TRUE POINT OF BEGINNING; AND

EXCEPT THE FOLLOWING DESCRIBED PARCEL:

A PORTION OF SECTION 31, TOWNSHIP 4 SOUTH, RANGE 4 EAST OF THE GILA AND SALT RIVER BASE AND MERIDIAN, PINAL COUNTY, ARIZONA, DESCRIBED AS FOLLOWS:

COMMENCING AT THE SOUTHEAST CORNER OF SECTION 31;

THENCE NORTH 00 DEGREES 27 MINUTES 23 SECONDS EAST, ALONG THE EAST LINE OF SECTION 31 1,429.23 FEET TO THE NORTH LINE OF THE SOUTH 1,429.19 FEET OF SECTION 31 AND THE TRUE POINT OF BEGINNING;

THENCE THE NORTH 89 DEGREES 58 MINUTES 48 SECONDS WEST, ALONG SAID NORTH LINE, 1,383.51 FEET;

THENCE NORTH 00 DEGREES 32 MINUTES 08 SECONDS EAST, 1,181.44 FEET;

THENCE SOUTH 89 DEGREES 58 MINUTES 48 SECONDS EAST, 1,381.87 FEET TO THE EAST LINE OF SECTION 31;

THENCE SOUTH 00 DEGREES 27 MINUTES 23 SECONDS WEST, ALONG SAID EAST LINE, 1,181.43 FEET TO THE TRUE POINT OF BEGINNING.

PARCEL NO. 3:

A PORTION OF SECTION 31, TOWNSHIP 4 SOUTH, RANGE 4 EAST OF THE GILA AND SALT RIVER BASE AND MERIDIAN, PINAL COUNTY, ARIZONA, DESCRIBES AS FOLLOWS:

COMMENCING AT THE SOUTHEAST CORNER OF SECTION 31;

THENCE NORTH 00 DEGREES 27 MINUTES 23 SECONDS EAST, ALONG THE EAST LINE OF SECTION 31, 1429.23 FEET TO THE NORTH LINE OF THE SOUTH 1,429.19 FEET OF SECTION 31 AND THE TRUE POINT OF BEGINNING;

THENCE NORTH 89 DEGREES 58 MINUTES 48 SECONDS WEST, ALONG SAID NORTH LINE, 1,383.51 FEET;

THENCE NORTH 00 DEGREES 32 MINUTES 08 SECONDS EAST, 1,181.44 FEET;

THENCE SOUTH 89 DEGREES 58 MINUTES 48 SECONDS EAST, 1,381.87 FEET TO THE EAST LINE OF SECTION 31;

THENCE SOUTH 00 DEGREES 27 MINUTES 23 SECONDS WEST, ALONG SAID EAST LINE, 1,181.43 FEET TO THE TRUE POINT OF BEGINNING.