



BOYS & GIRLS CLUBS
OF THE SUN CORRIDOR

P.O. Box 10291
Casa Grande, Arizona 85130
P. 520.876.5437
bgcsuncorridor.org

June 1, 2022

Board President

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Tina Vannucci

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Executive Director

Matthew Lemberg

City of Maricopa
Attn: Ms. Gia Valenzuela
39700 W. Civic Center Plaza
Maricopa, AZ 85138

Dear Ms. Valenzuela,

I am writing this letter to ask for fiscal sponsorship for the 2022 Ak-Chin Indian Community 12% Grant opportunity that is currently open. The Boys & Girls Clubs of the Sun Corridor is a local 501c3 nonprofit that has been previously sponsored by the City of Maricopa for other grants requesting support.

The Boys & Girls Clubs of the Sun Corridor is seeking \$50,000 to meet the critical needs of the fast-growing community of Maricopa by opening our second club in Maricopa at Saddleback Elementary School. The Saddleback Branch will provide services and affordable care for Saddleback, Pima Butte & Maricopa Elementary School students. This club was recently approved by our board, and it will be our eighth club. We will be partnering with the City of Maricopa, the Maricopa Unified School District and other local partners to open this much needed second club in in July 2022. This club will provide youth in Maricopa (and the surrounding areas) a safe, fun and educational place to go when they are not in school by offering after-school and out of school programs during the school year and all-day programs during school breaks.

Please let me know if you need anything else from us. Thank you in advance for your consideration of this request.

Sincerely,

Matthew Lemberg
Executive Director

GREAT FUTURES START HERE.

2022 Ak-Chin Indian Community Grant Application Cover Sheet

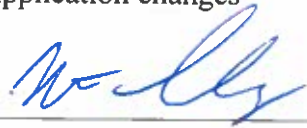
Name of Applicant: Boys & Girls Clubs of the Sun Corridor		Applicant is a: <input type="checkbox"/> City/Town/County (circle) <input checked="" type="checkbox"/> Other: Non-Profit Organization
Mayor/Supervisor/Chairman/President: Matthew Lemberg		
Contact Person and Title: Matthew Lemberg, Executive Director		
Applicant Address (administrative office): P.O. Box 10291		
City: Casa Grande	Zip Code: 85130	
Applicant Mailing Address (if different): N/A Same as above		
City: bN/A	Zip Code: N/A	
Phone Number: 520-876-5437	Fax Number: N/A	
E-mail Address: mlemberg@bgcsuncorridor.org		
Fiscal Agent for any Applicant that is not a City, Town, or County (Special Taxing Districts/Fire Districts must have a Fiscal Agent)		
Contact Person: Gia Valenzuela		
City/Town/County Mailing Address: 39700 West Civic Center Plaza		
City: Maricopa, AZ	Zip Code: 85138	
Phone Number: 520-316-6845	Fax Number: N/A	
E-mail Address: gia.valenzuela@maricopa-az.gov		

Program or Project Name: Boys & Girls Club of the Sun Corridor - Saddleback Branch	
Purpose (Check all that apply) <input checked="" type="checkbox"/> education <input type="checkbox"/> public safety <input type="checkbox"/> health <input type="checkbox"/> environment <input type="checkbox"/> promotion of commerce <input type="checkbox"/> economic and community development	
Purpose of Grant (brief statement): The Boys & Girls Clubs of the Sun Corridor is partnering with the City of Maricopa, the Maricopa Unified School District and other local partners to open our second Maricopa Club at Saddleback Elementary School in July 2022. This club will supply Maricopa (and the surrounding areas) a safe, fun and educational place to go when they are not in schoolboy offering after-school and out of school program during the school year and all day programs during school breaks.	
Beginning and Ending Date of Program or Project: July, 2022 – June, 2023	
Amount Requested: \$50,000	Total Cost: \$189,500
Geographic Area Served: Pinal County. Specifically, Maricopa & Surrounding areas.	

By the execution of this Grant Application the undersigned agrees that the information contained in this Application is true, to the best of the Applicant's knowledge. The Applicant shall notify the Community if any information in this Application changes

Signature:

For the Applicant: _____



Date: 6/1/2022

Typed/Printed Name and Title: Matthew Lemberg, Executive Director

For the Fiscal Agent: _____

Date: _____

(If applicable)

Typed/Printed Name and Title: _____

Ak-Chin Indian Community

2022 Prop 202 – 12% Contribution Grant Application

A. Purpose of Grant

1. To meet the critical needs of the fast-growing community of Maricopa, we are hoping to open a second club in Maricopa at Saddleback Elementary school. The Saddleback Branch will provide services and affordable after-school & out of school care for Saddleback, Pima Butte & Maricopa Elementary School students. This club was recently approved by our board, and it will be our eighth club.

The Boys & Girls Clubs of the Casa Grande Valley began operating a school-based after school program in Casa Grande in August 1998. Ten months later, we moved in the old Casa Grande Union High School gym, and that was our home for almost 20 years. During our first year of operations, our Average Daily Attendance (ADA) was 50 Club Members per day. Demand for our services has grown over the past 23 years, and we have been able to meet this demand during the school year by opening school-based Clubs (these Clubs have allowed our organization to serve more members without incurring the costs of building new facilities). During the school year, we will operate eight after-school programs: one in Arizona City, two in Maricopa (we will open our second Maricopa Club in July) and five in Casa Grande (one at Ironwood Elementary School, one at McCartney Ranch Elementary School, one for high school students at the Vista Grande Library, one at the Casa Grande Recreation Center and one at Len Colla Recreation Center).

Over the years, the Boys & Girls Clubs of The Sun Corridor has received a lot of appeals from the residents of Maricopa to establish a facility in the city. Unfortunately, there are currently very few after-school programs for young people in Maricopa that are high quality and affordable. As a result of this need and requests from residents, we started meeting with representatives from the Ak-Chin Indian Community, City of Maricopa and Maricopa Unified School District (MUSD) in 2019 to discuss this possibility and their willingness to partner with us on this project. Based on those discussions (and many others with Maricopa stakeholders), we were able to open our first Maricopa Club at Santa Cruz Elementary School at the beginning of the 2020-21 school year. This gave MUSD students a safe place to go when they weren't in school (meaning that we offer an after-school program during the school year and an all-day program during school breaks). Maricopa is the most populous incorporated city in Pinal County and 17th in Arizona. We have one club in Maricopa, but this does not meet the needs of this community. Since opening our first Maricopa Club in August, we have seen a level of demand for our services that matches the demand in Casa Grande (we currently have six Clubs in Casa Grande). We take a measured approach when bringing quality programming to the families - one club at a time. Your investment will help our organization strengthen & expand our services in Maricopa. Without additional resources, we will struggle greatly to provide what these families and the city needs. Our board approved our second school-based club to meet a vital need for support in this community. Should we be selected for funding, it would help us expand the vital services this community needs. Additionally, ensuring that our services are available to all interested young people (regardless of their families' financial situation) is key to our mission, so our Board of Directors is committed to keeping our program fees low and providing financial assistance to any Club Member who qualifies. We use the same criteria as schools do to determine who qualifies for Free or Reduced Lunches, and currently, over 55% of our members receive some level of financial assistance.

Once at our Club, Members rotate through our program areas on a set schedule with their age group. Each area is supervised by a professional staff member who leads the members in numerous tested, proven and nationally recognized programs in six core Program Areas (which are The Arts, College &

Career, Education & STEM, Health & Wellness, Leadership & Service and Sports & Recreation) that closely align with the developmental needs of all young people. During the school year, our program will be open immediately after school until 7:00 pm. During school-breaks, we will be open at 7:00 am and stay open until 7:00 pm. Our average daily attendance is over 800 youth across all of our clubs with over 4400 memberships each year.

2. Our target population will be MUSD students in grades K-8 who need a safe and affordable place to go when they are not in school. Our first Maricopa club, Santa Cruz Branch, currently serves Members from Butterfield and Santa Cruz Elementary Schools. Our second club will be at Saddleback Elementary School and will provide services for Saddleback, Pima Butte and Maricopa Elementary Schools. We anticipate that most of our members will come from low-income families as the demographics are similar to our first club. Initially, we will be able to serve 60 Club Members every day (we will have five areas, and we will be limited to no more than 12 members in each group). However, once we are able to operate at our full capacity, we will be able to serve up to 150 Club Members each day. Based on this Club's location, we will primarily serve students who live in the areas around Saddleback, Pima Butte and Maricopa Elementary Schools, although we will be able to serve young people from other parts of Maricopa as capacity allows. This club is not yet open; however, we are expecting similar numbers to our other Santa Cruz Branch. The Saddleback club will open for the 2022-23 School year, but we will be using our Santa Cruz club as our reference for data and demographics.
 - Age: 5-10: 79 / 11-14: 9
 - Gender: Female 54 (61%) / Male 34 (39%)
 - Ethnicity: American Indian- 5% /Asian or Pacific Islander or Hawaiian 2% Black- 13% / Hispanic- 40% / White- 34% / Two or More Races- 6
 - Income Level: Most of Maricopa Club Members do not provide us financial information when they register. However, many of our district families qualify as low income. In 2020-21, 52% of students in the district qualified for Free or Reduced Lunches (meaning that their family income was within 130% - 185% of the national poverty level).

This Club will benefit this community by providing a large number of young people with a safe place to go when they are not in school. This means fewer students will be left in a home without an adult, and during this time we are about to support our members academic learning and needs.

3. Our organization's mission is "to inspire and enable all young people to realize their full potential as productive, caring and responsible citizens." Every young person we serve deserves a chance at a great future. For a variety of reasons, many of our Club Members face several external obstacles on their path to success. Our Clubs provide high-impact, affordable programs, and caring adult mentorship to give our members a chance to learn and grow. Our goal is to help each of our Club Members achieve the following outcomes:
 - **Academic Success:** We want all members to graduate from high school ready for college, trade school, military service or employment.
 - **Good Character & Citizenship:** We want all members to be engaged citizens who are involved in their communities and who model strong character.
 - **Healthy Lifestyles:** We want all members to adopt a healthy diet, to practice healthy lifestyle choices and to make a lifetime commitment to fitness.

Our organization works diligently to ensure that all interested young people can attend one of our programs. In most cases, the roadblock that a family face is financial Our organization is committed to offering scholarships to every child who needs one last year, we provided scholarships totaling over \$300,000 and we are happy to share that we have never turned a child away because of financial reasons. Maricopa has always suffered from a shortage of affordable childcare options, and we are

excited to address this need by expanding our services and build additional childcare capacity in Maricopa that is high quality, accessible and affordable for the continuing and returning workforce. A recent national study found that young people were more likely to demonstrate greater positive outcomes related to Academic Success, Good Character and Citizenship, and Healthy Lifestyles when they attended a Boys & Girls Club at least 52 days per year (and the positive effects were even greater when they attended at least 104 days per year). With these results in mind, we recently partnered with the Casa Grande Elementary School District to compile the state test scores of Club Members and compare them to district averages. For 10 plus years, members who attended Club programs for more than 104 days were more likely to pass these tests than were their peers who did not attend one of our Clubs. Data shows us that members (in grades 3-8) who attended a Club more than 104 days, were 3% more likely to pass the ELA (English Language Arts) and 7% more likely to pass the Math portion on testing than were those students who never attended one of our Clubs. Our organization is very proud of these results, which highlights some of the impact that we are having on our Club Members. Through this high-quality Club Experience with intentional programming and practices that target social-emotional skill development, Boys & Girls Clubs build the next generation of leaders by providing transformative experiences that promote youth self-leadership, empathy and community service. This will give our members opportunities and the tools they need to be successful and have a bright future.

4. Provide a timetable for implementation of the Project.

- 2020-2021: discussions around critical needs in Maricopa for a second school-based location.
- January 2022: We hosted a Community Meeting to discuss a new Club and building our community board
- January 24, 2022: Board meeting where a second club was proposed, discussed, and approved by our Board of Directors.
- February 17, 2022: We hosted a Community Meeting to announce the new Club.
- May and June 2022: Recruitment for program staff
- July 1, 2022: We will begin member registration.
- July 2022: We will continue to work with MUSD to make any updates to our initial programming plan.
- July 21, 2022: Club operations begin for student’s first day of school

B. Resources.

1. The following is a list of current project funding sources:

Source	One-Time or Long Term
Southern Community Foundation of Arizona	One-Time
Great Western Bank (changing name)	Long Term
Maricopa Police Department	Long Term
Pinal County Federal Credit Union	Long Term
Ross Dress for Less	Long Term
Walmart Super Center #4430	Long Term
Governor's Office (Summer Camps)	One-Time

2. MUSD will be our main partner on this project. This second Maricopa Club will be located on the Saddleback Elementary School campus. And while we are still working to form relationships with other local entities, we envision partnering with local governments (city, county and tribal), other youth serving organizations (like Be Awesome Youth Coalition) and service groups (like Rotary Club). The last group of partners that we will need to work with is our Maricopa Community Board (this group currently has eight committed members, and we hope to eventually increase this number to at least 15

members). These individuals will help ensure the success of our Maricopa Clubs by making decisions that fit within our strategic plan, raising funds and planning events to support our Maricopa Clubs and by promoting our programs within the community.

3. This is a new project, and as such, this funding will not replace any current funding. Grant dollars are essential to our organization and clubs. This is especially true for our Maricopa Clubs. Grants have a major impact on our services and how many students we are able to support with scholarships. The funds we receive from grants, donations, fundraising, etc., allow us to support our members who need financial assistance through scholarships. It is important that we do not rely solely on a single granting source to provide our services. To this point, we have a long-standing commitment to seek funding from a variety of sources and continually identify the resources we need to continue our work in the future. We also have a track record of successful fundraising events, letters, personal donations, and other initiatives for cultivating additional resources. In addition to mirroring and expanding our current efforts, such as direct mail campaigns, business sponsorships and the state, tax credit campaign, we will also look to expand our relationships with current supporters who have locations in Maricopa. We would be grateful for any support, should we be selected as a recipient. And just as we have worked hard over the past 23 years to diversify our fundraising efforts and revenue streams in Arizona City, Casa Grande and Maricopa, we will work hard to replicate the same model for our second Maricopa Club.
4. Arizona Tribal Funding:
 - a. Pending in the last 18 months
 - Gila River Indian Community | 2022 | Pending | \$50,400 | Lego League
 - b. Funded requests made in the last five (5) years:
 - Tohono O’odham Nation | October 2021 | \$50,000 | Room Sponsorship
 - Gila River Indian Community | June 2019 | \$25,000 | Teen Services
 - Ak-Chin Indian Community | June 2018 | \$50,000 | Furniture & Equipment
 - Gila River Indian Community | June 2017 | \$25,000 | Teen Services
 - Ak-Chin Indian Community | June 2017 | \$25,000 | Member Scholarships

C. Reports.

All transactions (credits and debits) are recorded in our accounting software, and all physical records (deposit slips and receipts) are filed. And within our accounting system, we have a series of budget codes that allow us to allocate all transactions to specific accounts and specific Clubs. With this capability, we will be able to allocate all funds from this grant to our Maricopa Club.

An evaluation will be conducted using pre and post testing to measure and report upon the specific development of social and emotional skill sets, prevention skills and other areas of impact for youth gained from the program.

As we document progress and results related to this project, we will focus on two different areas financial (grant funding) reporting and programmatic reporting. As stipulated in the grant agreement, we will provide two reports (an interim and a final) to the Ak-Chin Indian Community (and both of these reports will include financial and programmatic information). But as we begin operations at our second Maricopa club, it will be important for us to regularly communicate program information and successes with key Club stakeholders. We will accomplish this by using electronic newsletters and regular social media posts.

D. Budget.

The project budget is as follows. We expect that all funds will be expended between July 2022 and June 2023.

Expenses	Amount Requested from Ak-Chin Indian Community	Amount Requested from Other Sources	Total Budget
Club Unit Director	\$25,000	\$25,000	\$50,000
Facility Usage	\$0	\$7,500	\$7,500
Program Staff (6): After-School	\$25,000	\$50,000	\$75,000
Technology	\$0	\$5,000	\$5,000
Telephone	\$0	\$2,000	\$2,000
Administrative Costs*	\$0	\$50,000	\$50,000
Total Budget	\$50,000	\$139,500	\$189,500

*Administrative Costs: Each Club is assigned a percentage of our administrative costs (administrative staff salaries, insurance coverage, national dues, etc.) based on that Clubs' ADA from the prior year. Since this is a new Club, we are using our maximum capacity (150) to determine this percentage.

E. Additional information.

When the 2022-23 school year begins in July, we will continue to partner closely with the school. Due to the uncertainty of the Covid-19 Pandemic, we may need to pivot in the future and adjust for changes with capacity limits, or structure of in-person learning versus virtual learning. In large part, the school influences how we need to operate to help our youth. If the school must transition to online/virtual school for safety reasons due to a change in the pandemic, we will be ready to offer support and help our students with all day learning labs as we did in the height of the pandemic.

OGDEN UT 84201-0038

In reply refer to: 0435617444
Sep. 20, 2021 LTR 147C 0
86-0864429 000000 00

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BODC: TE

THE BOYS & GIRLS CLUBS OF THE SUN
CORRIDOR INC
PO BOX 10291
CASA GRANDE AZ 85130-0048

018050

Employer identification number: 86-0864429

Dear Taxpayer:

Thank you for your inquiry of Sep. 09, 2021.

Your employer identification number (EIN) is 86-0864429. Please keep this letter in your permanent records. Enter your name and EIN on all federal business tax returns and on related correspondence.

You can get any of the forms or publications mentioned in this letter by visiting our website at www.irs.gov/forms-pubs or by calling 800-TAX-FORM (800-829-3676).

If you have questions, you can call us at 800-829-0115.

If you prefer, you can write to us at the address at the top of the first page of this letter.

When you write, include a copy of this letter, and provide your telephone number and the hours we can reach you in the spaces below.

Telephone number () _____ Hours _____

Keep a copy of this letter for your records.

Thank you for your cooperation.

0435617444
Sep. 20, 2021 LTR 147C 0
86-0864429 000000 00
00004707

THE BOYS & GIRLS CLUBS OF THE SUN
CORRIDOR INC
PO BOX 10291
CASA GRANDE AZ 85130-0048

Sincerely yours,



Sharon Davies
Program Manager, AM OPS 2

Enclosures:
Copy of this letter

INTERNAL REVENUE SERVICE
DISTRICT DIRECTOR
P. O. BOX 2508
CINCINNATI, OH 45201

DEPARTMENT OF THE TREASURY

Date: NOV 21 1997

THE BOYS AND GIRLS CLUB OF THE CASA
GRANDE VALLEY INC
C/O CITY OF CASA GRANDE
300 E 4TH ST
CASA GRANDE, AZ 85222

Employer Identification Number:
86-0864429

DLN:
17053293072007

Contact Person:
D. A. DOWNING

Contact Telephone Number:
(513) 241-5199

Accounting Period Ending:
June 30

Foundation Status Classification:
509(a)(1)

Advance Ruling Period Begins:
August 8, 1997

Advance Ruling Period Ends:
June 30, 2002

Addendum Applies:
No

Dear Applicant:

Based on information you supplied, and assuming your operations will be as stated in your application for recognition of exemption, we have determined you are exempt from federal income tax under section 501(a) of the Internal Revenue Code as an organization described in section 501(c)(3).

Because you are a newly created organization, we are not now making a final determination of your foundation status under section 509(a) of the Code. However, we have determined that you can reasonably expect to be a publicly supported organization described in sections 509(a)(1) and 170(b)(1)(A)(vi).

Accordingly, during an advance ruling period you will be treated as a publicly supported organization, and not as a private foundation. This advance ruling period begins and ends on the dates shown above.

Within 90 days after the end of your advance ruling period, you must send us the information needed to determine whether you have met the requirements of the applicable support test during the advance ruling period. If you establish that you have been a publicly supported organization, we will classify you as a section 509(a)(1) or 509(a)(2) organization as long as you continue to meet the requirements of the applicable support test. If you do not meet the public support requirements during the advance ruling period, we will classify you as a private foundation for future periods. Also, if we classify you as a private foundation, we will treat you as a private foundation from your beginning date for purposes of section 507(d) and 4940.

Grantors and contributors may rely on our determination that you are not a private foundation until 90 days after the end of your advance ruling period. If you send us the required information within the 90 days, grantors and contributors may continue to rely on the advance determination until we make a final determination of your foundation status.

Letter 1045 (DO/CG)

THE BOYS AND GIRLS CLUB OF THE CASA

If we publish a notice in the Internal Revenue Bulletin stating that we will no longer treat you as a publicly supported organization, grantors and contributors may not rely on this determination after the date we publish the notice. In addition, if you lose your status as a publicly supported organization, and a grantor or contributor was responsible for, or was aware of, the act or failure to act, that resulted in your loss of such status, that person may not rely on this determination from the date of the act or failure to act. Also, if a grantor or contributor learned that we had given notice that you would be removed from classification as a publicly supported organization, then that person may not rely on this determination as of the date he or she acquired such knowledge.

If you change your sources of support, your purposes, character, or method of operation, please let us know so we can consider the effect of the change on your exempt status and foundation status. If you amend your organizational document or bylaws, please send us a copy of the amended document or bylaws. Also, let us know all changes in your name or address.

As of January 1, 1984, you are liable for social security taxes under the Federal Insurance Contributions Act on amounts of \$100 or more you pay to each of your employees during a calendar year. You are not liable for the tax imposed under the Federal Unemployment Tax Act (FUTA).

Organizations that are not private foundations are not subject to the private foundation excise taxes under Chapter 42 of the Internal Revenue Code. However, you are not automatically exempt from other federal excise taxes. If you have any questions about excise, employment, or other federal taxes, please let us know.

Donors may deduct contributions to you as provided in section 170 of the Internal Revenue Code. Bequests, legacies, devises, transfers, or gifts to you or for your use are deductible for Federal estate and gift tax purposes if they meet the applicable provisions of sections 2055, 2106, and 2522 of the Code.

Donors may deduct contributions to you only to the extent that their contributions are gifts, with no consideration received. Ticket purchases and similar payments in conjunction with fundraising events may not necessarily qualify as deductible contributions, depending on the circumstances. Revenue Ruling 67-246, published in Cumulative Bulletin 1967-2, on page 104, gives guidelines regarding when taxpayers may deduct payments for admission to, or other participation in, fundraising activities for charity.

You are not required to file Form 990, Return of Organization Exempt From Income Tax, if your gross receipts each year are normally \$25,000 or less. If you receive a Form 990 package in the mail, simply attach the label provided, check the box in the heading to indicate that your annual gross receipts are normally \$25,000 or less, and sign the return.

If a return is required, it must be filed by the 15th day of the fifth

THE BOYS AND GIRLS CLUB OF THE CASA

month after the end of your annual accounting period. A penalty of \$20 a day is charged when a return is filed late, unless there is reasonable cause for the delay. However, the maximum penalty charged cannot exceed \$10,000 or 5 percent of your gross receipts for the year, whichever is less. For organizations with gross receipts exceeding \$1,000,000 in any year, the penalty is \$100 per day per return, unless there is reasonable cause for the delay. The maximum penalty for an organization with gross receipts exceeding \$1,000,000 shall not exceed \$50,000. This penalty may also be charged if a return is not complete. So, please be sure your return is complete before you file it.

You are not required to file federal income tax returns unless you are subject to the tax on unrelated business income under section 511 of the Code. If you are subject to this tax, you must file an income tax return on Form 990-T, Exempt Organization Business Income Tax Return. In this letter we are not determining whether any of your present or proposed activities are unrelated trade or business as defined in section 513 of the Code.

You are required to make your annual return available for public inspection for three years after the return is due. You are also required to make available a copy of your exemption application, any supporting documents, and this exemption letter. Failure to make these documents available for public inspection may subject you to a penalty of \$20 per day for each day there is a failure to comply (up to a maximum of \$10,000 in the case of an annual return).

You need an employer identification number even if you have no employees. If an employer identification number was not entered on your application, we will assign a number to you and advise you of it. Please use that number on all returns you file and in all correspondence with the Internal Revenue Service.

If we said in the heading of this letter that an addendum applies, the addendum enclosed is an integral part of this letter.

Because this letter could help us resolve any questions about your exempt status and foundation status, you should keep it in your permanent records.

THE BOYS AND GIRLS CLUB OF THE CASA

If you have any questions, please contact the person whose name and telephone number are shown in the heading of this letter.

Sincerely yours,

A handwritten signature in cursive script that reads "C. Alley Bullard". The signature is written in dark ink and is positioned below the typed name "C. Alley Bullard".

District Director

Enclosure(s):
Form 872-C